

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Delaware District of Delaware
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.1. Debtor's name Vector Launch Inc.2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names
Vector Space Systems
Vector
GalacticSky3. Debtor's federal Employer Identification Number (EIN) 8 1 - 1 7 8 4 1 4 7

4. Debtor's address	Principal place of business		Mailing address, if different from principal place of business	
	350 S Toole Avenue		Number Street	
	Number Street		PO BOX 14928	
	Tucson AZ 85701		P.O. Box	
	City	State	ZIP Code	Long Beach CA 90853
				City State ZIP Code
	Pima		Location of principal assets, if different from principal place of business	
	County		Number Street	
			City State ZIP Code	

5. Debtor's website (URL) https://vector-launch.com6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor

Vector Launch Inc.

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3 3 6 4**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No

☒ Yes. Debtor Garvey Spacecraft Corporation Relationship Subsidiary

District Delaware When 12 / 13 / 2019
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Vector Launch Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Vector Launch Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 / 13 / 2019
MM / DD / YYYY

X /s/ Shaun Martin

Signature of authorized representative of debtor

Shaun Martin

Printed name

Title Chief Restructuring Officer

18. Signature of attorney

X /s/ E.E. Allinson III

Signature of attorney for debtor

Date 12 / 13 / 2019
MM / DD / YYYY

Elihu E. Allinson, III

Printed name

Sullivan Hazeltine Allinson LLC

Firm name

901 North Market Street, Suite 1300

Number Street

Wilmington

City

DE 19801

State ZIP Code

302-428-8191

Contact phone

zallinson@sha-llc.com

Email address

3476

Bar number

DE

State

**RESOLUTIONS OF THE BOARD OF DIRECTORS OF
VECTOR LAUNCH INC.**

The Board of Directors (the “**Board**”) of Vector Launch Inc. (“**Vector**” or the “**Company**”), a Delaware corporation, has adopted the following resolutions (the “**Resolutions**”) at a special meeting of the Board held on November 25, 2019.

WHEREAS, the Board has reviewed information regarding: (i) the Company’s assets, liabilities, and liquidity; (ii) the strategic alternatives available to the Company, and (iii) the potential impacts of the foregoing on the Company’s business.

WHEREAS, the Board has received, reviewed, and evaluated the financing and restructuring alternatives available to the Company, including, (i) an equity or debt (including debtor-in-possession) financing; (ii) a reorganization; (iii) a sale of certain assets of the Company; and (iv) seeking relief under chapter 7 or chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) and the filing of a voluntary petition pursuant to one of those chapters; and (v) any other strategic alternatives available to the Company (collectively, the “**Options**”).

WHEREAS, the Board has the power and authority to approve any of the Options or any other strategic alternative available to the Company.

WHEREAS, the Board has reviewed—and approved the Company entering into—that certain Bridge Loan and Security Agreement (together with all exhibits thereto, the “**Agreement**”), dated as of November 20, 2019 by and among (a) Vector, (b) Garvey Spacecraft Corporation (“**Garvey**”), and (c) Lockheed Martin Corporation (“**Lockheed**”).

WHEREAS, the Agreement (i) provided for a \$500,000 secured loan for the Company from Lockheed; (ii) contemplates the Company and Garvey filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code; and (iii) provides for a sale of the Company’s Galactic Sky-related assets to Lockheed pursuant to Bankruptcy Code section 363, subject to higher and better offers and post-petition debtor-in-possession financing in an aggregate principal amount of not more than \$2.5 million (the “**DIP Facility**”).

WHEREAS, the Board has determined that (i) a sale of the Company’s Galactic Sky-related assets to Lockheed pursuant to Bankruptcy Code section 363, subject to higher or better offers, as set forth in the Agreement, (ii) entry into the DIP Facility, (iii) a sale or sales of the Company’s non-Galactic Sky-related assets pursuant to an auction or other process designed to maximize value, and (iv) the Company’s filing of a voluntary chapter 11 petition is in the best interests of the Company, its creditors, and other interested parties.

NOW, THEREFORE, BE IT RESOLVED, that Shaun Martin, the Company’s duly appointed Chief Restructuring Officer (the “**CRO**”), is authorized and empowered to execute, verify and file on the Company’s behalf a petition under chapter 11 of the Bankruptcy Code, and all other petitions, motions, pleadings, applications, exhibits, schedules, lists, and other papers, instruments, or documents contemplated under the Agreement or otherwise, and take and perform any and all further actions and steps that the CRO deems necessary, desirable, and proper to obtain

such relief under the provisions of the Bankruptcy Code, and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware, at such time as the CRO shall determine, consistent with the Company's obligations under the Agreement; and it is

FURTHER RESOLVED, that the previous retention by the Company of the law firm of Pillsbury Winthrop Shaw Pittman LLP ("**Pillsbury**") as bankruptcy counsel to represent and assist the Company in connection with its consideration of various insolvency-related obligations and bankruptcy alternatives, to assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions necessary to advance the Company's rights in connection therewith, is approved and ratified, and the CRO is authorized and directed to execute and ratify appropriate retention agreements and to cause to be filed an appropriate application for authority to retain Pillsbury; and it is

FURTHER RESOLVED, that the CRO is authorized and empowered to employ on the Company's behalf other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are authorized and directed to execute appropriate retention agreements and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper; and it is

FURTHER RESOLVED, that any and all actions heretofore taken by the CRO, the Company's acting chief executive officer, or the Board in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing Resolutions are hereby ratified, confirmed, and approved in all respects.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, being all the members of the Board of the Company, hereby execute these Resolutions as of November 25, 2019.

BOARD:


James Palmer, Chair

John Garvey, Member

Shaun Coleman, Member

Avi Lindenbaum, Member

IN WITNESS WHEREOF, the undersigned, being all the members of the Board of the Company, hereby execute these Resolutions as of November 25, 2019.

BOARD:

James Palmer, Chair



John Garvey, Member

Shaun Coleman, Member

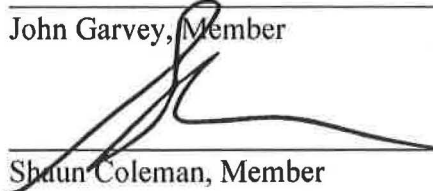
Avi Lindenbaum, Member

IN WITNESS WHEREOF, the undersigned, being all the members of the Board of the Company, hereby execute these Resolutions as of November 25, 2019.

BOARD:

James Palmer, Chair

John Garvey, Member



Shaun Coleman, Member

Avi Lindenbaum, Member

IN WITNESS WHEREOF, the undersigned, being all the members of the Board of the Company, hereby execute these Resolutions as of November 25, 2019.

BOARD:

James Palmer, Chair

John Garvey, Member

Shaun Coleman, Member

Avi Lindenbaum

Avi Lindenbaum, Member

Fill in this information to Identify the case:

Debtor Name: Vector Launch Inc.

United States Bankruptcy Court for the: District of Delaware

Case Number (If known): 19-

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 VALCOR AEROSPACE ATTN: LARRY WISMER 2 LAWRENCE ROAD SPRINGFIELD, NJ 07081	CONTACT: LARRY WISMER PHONE: 951-500-3795 FAX: 973-467-8382 LARRYWISMER@VALCOR.COM; NICOLE.CHANDLER@VALCOR.COM	TRADE				\$1,066,268.76
2 BBRIDGE CAPITAL I, LP PMB 29, BOX 10001 SAIPAN 96950 MP	CONTACT: PRESIDENT OR GENERAL COUNSEL PHONE: 670-322-2222 INFO@BCCNMI.COM	CONVERTIBLE NOTE HOLDER				\$450,000.00
3 EXPANDING TFO I, LP 600 CALIFORNIA STREET, 11TH FLOOR SAN FRANCISCO, CA 94109	CONTACT: LEONARDO SALGADO PHONE: 415 606-9209 INFO@XCAP.VC	CONVERTIBLE NOTE HOLDER				\$300,000.00
4 CIMARRON COMPOSITES ATTN: TOM DELAY 4912 MOORES MILL ROAD HUNTSVILLE, AL 35811	CONTACT: TOM DELAY PHONE: 256-851-5077 FAX: 256-705-1487 INFO@CIMARRONCOMPOSITES.COM	TRADE				\$298,472.26
5 M4 ENGINEERING INC MYLES BAKER, MICHELLE DARLINGTON 4020 LONG BEACH BLVD LONG BEACH, CA 90807	CONTACT: MYLES BAKER, MICHELLE DARLINGTON PHONE: 562-981-7792 X221 MYLES.BAKER@M4-ENGINEERING.COM; MDARLINGTON@M4-ENGINEERING.COM	TRADE				\$249,830.00
6 BROADMONT ASSOCIATES 6160 EAST BROADWAY BLVD TUCSON, AZ 85711	CONTACT: ROBERT DRAPER PHONE: 520-747-8000 BUCKORILY@PRODIGY.NET	LITIGATION	C,U,D			\$175,000.00

Debtor: Vector Launch Inc.

Case Number (if known): 19-

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 RINCON ETAL INVESTMENTS 6160 EAST BROADWAY BLVD C/O ROBERT DRAPER TUCSON, AZ 85711	CONTACT: ROBERT DRAPER PHONE: 520-747-8000 ROBD@ORIELLY.COM; ROBERT.DRAPER@ORIELLY.COM	LITIGATION	C,U,D			\$175,000.00
8 GREGORY LOBODA 17712 STANFIELD CIRCLE HUNTINGTON BEACH, CA 92649	CONTACT: GREGORY LOBODA PHONE: 413-265-3305 GREGLOBODA@GWIZ.TECH	WAGE AND SEVERANCE				\$165,061.53
9 AAE AEROSPACE ATTN: MONICA GONZALEZ 5382 ARGOSY AVENUE HUNTINGTON BEACH, CA 92649	CONTACT: MONICA GONZALEZ PHONE: 714-898-9951 MONICAGONZALEZ@AAEAEROSPACE.COM	TRADE				\$158,799.56
10 ROBERT CLEAVE 1047 SAN CARLOS AVENUE HALF MOON BAY, CA 94019	CONTACT: ROBERT CLEAVE PHONE: 650-728-7842 ROBERT@CLEAVE.NET	SEVERANCE				\$140,000.00
11 JOHN METZGER 1365 HARRIET AVENUE CAMPBELL, CA 95008	CONTACT: JOHN METZGER PHONE: 408-888-1358 JOHNMETZGER@ATT.NET	SEVERANCE				\$132,500.00
12 GREG AMMIRATI 1005 DAKOTA DR WOODSTOCK, IL 60098	CONTACT: GREG AMMIRATI PHONE: 312-550-5173 GREG.AMMIRATI@SBCGLOBAL.NET	SEVERANCE				\$125,000.00
13 PERRY FRAHM 7971 N WADE SPRINGS DR TUCSON, AZ 85743	CONTACT: PERRY FRAHM PHONE: 520-401-8537 FRAHMPH@COMCAST.NET	SEVERANCE				\$125,000.00
14 GAS INNOVATIONS ATTN: JACK MCCULLOCH 18005 HIGHWAY 225 LA PORTE, TX 77571	CONTACT: JACK MCCULLOCH PHONE: 281-471-2200 FAX: 281-471-2201 JACK@GASINNOVATIONS.COM	TRADE				\$106,121.28
15 DORANDEZ, LLC CARLOS FERNANDEZ 801 DOUGLAS AVE DOUGLAS, AZ 85607	CONTACT: CARLOS FERNANDEZ PHONE: 520-364-6490 HALF_4@HOTMAIL.COM	CONVERTIBLE NOTE HOLDER				\$100,000.00
16 DOUGLAS NELSON 6710 N. MAMARONICK DR. TUCSON, AZ 85718	CONTACT: DOUGLAS NELSON PHONE: 520-631-4989 DWARDNELSON@AOL.COM	SEVERANCE	C,U,D			\$100,000.00
17 MARTIN FOX 6050 S COUNTRY CLUB RD STE 180 TUCSON, AZ 85706	CONTACT: MARTIN FOX PHONE: (520) 547-0921 MARTYFOX5@GMAIL.COM	CONVERTIBLE NOTE HOLDER				\$100,000.00
18 PAUL DEHERRERA 5208 N FOOTHILLS DR, TUCSON, AZ 85718	CONTACT: PAUL DEHERRERA PHONE: 303-693-2349 PDE4115@GMAIL.COM	CONVERTIBLE NOTE HOLDER				\$100,000.00
19 PRAXAIR DEPT LA 21511 PASADENA, CA 91185-1511	CONTACT: AMANDA HULL PHONE: 661-948-8508 FAX: 800-266-4369 AMANDA_HULL@PRAXAIR.COM	TRADE				\$95,548.29

Debtor: Vector Launch Inc.

Case Number (if known): 19-

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim. If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
20 CIP REAL ESTATE PROPERTY SERVICES ATTN: TERRY 19762 MACARTHUR BLVD 300 IRVINE, CA 92612	CONTACT: TERRY ELIA FAX: 949-474-2101 TELIA@CIPREALESTATE.COM	PROPERTY LEASE				\$77,271.04

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Vector Launch Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-_____

(Joint Administration Requested)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, the undersigned certifies that the following are entities, other than Vector Launch Inc. or a governmental unit, that directly or indirectly own(s) 10% or more of any class of Vector Launch Inc.'s equity interests:

<u>Entity</u>	<u>Address</u>
Kodem Growth Partners (equity interests held by: Kodem Vector Investment LP Kodem Vector Investment II LP Kodem Vector Investment III LP)	650 Fifth Avenue 35th Floor New York, NY 10019
Sequoia Capital (equity interests held by: Sequoia Capital U.S. Venture Fund XV, L.P. Sequoia Capital U.S. Venture Partners Fund XV (Q), L.P. Sequoia Capital U.S. Venture Partners Fund XV, L.P. Sequoia Capital U.S. Venture XV Principals Fund, L.P.)	2800 Sand Hill Road Suite 101 Menlo Park, CA 94025
Shasta Ventures V, L.P.	2440 Sand Hill Road Suite 300 Menlo Park, CA 94025
Lightspeed Venture Partners XI, L.P.	2200 Sand Hill Road Menlo Park, CA 94025

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Vector Launch Inc [4147] and Garvey Spacecraft Corporation [4794]. The Debtors' address is: PO Box 14928, Long Beach, CA 90853-4928.

Debtor Garvey Spacecraft Corporation is 100% owned by Vector Launch Inc.

Wilmington, Delaware
Date: December 13, 2019

Respectfully submitted,

/s/ Shaun Martin

Shaun Martin
Chief Restructuring Officer
Vector Launch Inc.

**United States Bankruptcy Court
District of Delaware**

In re: **Vector Launch Inc.**Case No. **19-**

Debtor(s)

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure for filing in this Chapter 11 Case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
9931961 CANADA INC. 258 BEACON ROAD KIRKLAND, QUEBEC H9J 2G4	SERIES A PREFERRED	102,050	PREFERRED
AGM CONTAINER CONTROL, INC. DEFINED BENEFIT PENSION PLAN 3526 E FORT LOWELL ROAD TUCSON, AZ 85215	SERIES B PREFERRED	260,758	PREFERRED
AGM CONTAINER CONTROLS, INC. DEFINED BENEFIT PENSION PLAN PO BOX 40020 TUCSON, AZ 85717	SERIES A PREFERRED	81,125	PREFERRED
ALEX EL-NEMER	SERIES B PREFERRED	3,261	PREFERRED
ARCH PARTNERS LLC P.O. BOX 31597 TUCSON, AZ 85751-1597	SERIES A PREFERRED	10,106	PREFERRED
ARIZONA VECTOR INVESTORS II, LLC ATTN: JAMES GOULKA 2824 N POWER RD. STE 113-113 MESA, AZ 85215	SERIES B PREFERRED	42,073	PREFERRED
ARIZONA VECTOR INVESTORS LLC ATTN: JAMES GOULKA 2824 N POWER RD. STE 113-113 MESA, AZ 85215	SERIES A PREFERRED	73,579	PREFERRED
AS BRAHMS FUND LLC 6510 MILLROCK DRIVE SALT LAKE CITY, UT 84117	SERIES B PREFERRED	195,564	PREFERRED
AVGF – PAV VECTOR 2018, LLC	SERIES B PREFERRED	81,535	PREFERRED
A-VSX-11-FUND, A SERIES OF ANGELLIST-DYTA-FUNDS, LLC C/O ASSURE FUND MANAGEMENT, LLC PO BOX 171305 SALT LAKE CITY, UT 84117	SERIES A PREFERRED	33,486	PREFERRED

In re: **Vector Launch Inc.**Case No. **19-**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
A-VSX-11-PR-2-FUND, A SERIES OF ANGELLIST-DYTA-FUNDS, LLC DO ASSURE FUND MANAGEMENT, LLC PO BOX 171305 SALT LAKE CITY, UT 84117	SERIES B PREFERRED	13,763	PREFERRED
A-VSX-11-PR-FUND, A SERIES OF ANGELLIST-CYTA-FUNDS, LLC C/O ASSURE FUND MANAGEMENT, LLC PO BOX 171305 SALT LAKE CITY, UT 84117	SERIES B PREFERRED	19,417	PREFERRED
BARBARA LOOSCH 230 SE TRESSLER DR. TUCSON, AZ 85750	SERIES A PREFERRED	3,042	PREFERRED
BARBARA LOOSCH 230 SE TRESSLER DR. TUCSON, AZ 85750	SERIES B PREFERRED	815	PREFERRED
BHAVESH PATEL 7432 RODNEY CT. CINCINNATI, OH 45241	SERIES A PREFERRED	13,925	PREFERRED
BRANDON BECK 5042 WILSHIRE BLVD., #32647 LOS ANGELES, CA 90036	SERIES A PREFERRED	55,953	PREFERRED
BRIAN ELLERMAN 1901 N TUCSON BLVD. TUCSON, AZ 85716	SERIES A PREFERRED	10,222	PREFERRED
BRIAN KSENAK 1901 N TUCSON BLVD. TUCSON, AZ 85716	SERIES B PREFERRED	32,614	PREFERRED
BRIAN ZEILER 2647 E. PLATEAU DR. BOISE, ID 83712	SERIES B PREFERRED	13,830	PREFERRED
BRIAN ZEILER 2647 E. PLATEAU DR. BOISE, ID 83712	SERIES A PREFERRED	31,067	PREFERRED

In re: **Vector Launch Inc.**Case No. **19-**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CAR PARTNERS II LLC ATTN: RANDY BRUNSCHWIG, MANAGING MEMBER 9041 EAST WESLEY DRIVE DENVER, CO 80231	SERIES B PREFERRED	4,892	PREFERRED
CAR PARTNERS II LLC ATTN: RANDY BRUNSCHWIG, MANAGING MEMBER 9041 EAST WESLEY DRIVE DENVER, CO 80231	SERIES A PREFERRED	13,943	PREFERRED
CHAD BALTRUSCH PO BOX 474 WADDELL, AZ 85355	SERIES B PREFERRED	27,612	PREFERRED
CHRIS MCCORMICK 1810 ARAPAHOE ST. GOLDEN, CO 80401	SERIES A PREFERRED	27,932	PREFERRED
CLEAVE FAMILY REVOCABLE TRUST CLEAVE 1047 SAN CARLOS AVENUE HALF MOON BAY, CA 94019	SERIES B PREFERRED	9,727	PREFERRED
COLIN CANTRELL 824 E 16TH ST. TUCSON, AZ 85719	SERIES A PREFERRED	8,100	PREFERRED
COLLEEN SKEE 30 FIELDWAY DR. STUART, FL 34996	SERIES A PREFERRED	2,021	PREFERRED
DANIEL FLORES	SERIES B PREFERRED	32,614	PREFERRED
DAVID COHEN 4958 E GARRISON CT TUCSON, AZ 85712-6604	SERIES A PREFERRED	22,233	PREFERRED
DAVID COHEN 4958 E GARRISON CT TUCSON, AZ 85712-6604	SERIES B PREFERRED	4,076	PREFERRED
DAVID FISHMAN 2818 W. SIMPLICITY DR. TUCSON, AZ 85741	COMMON SHARES	1,979	COMMON

In re: **Vector Launch Inc.**Case No. **19-**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DAVINCI CAPITAL FERROCARRIL DE CUERNAVACA 76, 10TH FLOOR, COL. LOMAS DE CHAPULTEPEC MÉXICO DF CP 11000 MEXICO	SERIES A PREFERRED	61,854	PREFERRED
DESERT SIDECAR VII, LLC 631 N. 5TH AVE. TUCSON, AZ 85705-8421	SERIES A PREFERRED	15,165	PREFERRED
DESERT SIDECAR VIII, LLC C/O CURTIS GUNN 631 N. 5TH AVE. TUCSON, AZ 85705-8421	SERIES B PREFERRED	11,350	PREFERRED
DIIXA PATEL 966 INDIAN WELLS AVE. SUNNYVALE, CA 94085	SERIES A PREFERRED	13,925	PREFERRED
DOUGLAS FORD 108 WALNUT AVE WAYNE,, PA 19087	SERIES B PREFERRED	16,306	PREFERRED
DRAPER NEXUS PARTNERS II, LLC 55 EAST 3RD AVE SAN MATEO, CA 94401	SERIES B PREFERRED	44,043	PREFERRED
DRAPER NEXUS TECHNOLOGY PARTNERS II, LP 55 EAST 3RD AVE SAN MATEO, CA 94401	SERIES B PREFERRED	797,490	PREFERRED
DRAPER NEXUS TECHNOLOGY PARTNERS JAPAN II, LP 55 EAST 3RD AVENUE SAN MATEO, CA 94401	SERIES B PREFERRED	159,458	PREFERRED
DUNG NGUYEN 12051 HAGA STREET GARDEN GROVE, CA 92841	COMMON SHARES	5,400	COMMON
DYLAN TAYLOR 8 S. LILHAVEN LN LITTLETON, CO 80123	SERIES B PREFERRED	13,270	PREFERRED
DYLAN TAYLOR 8 S. LILHAVEN LN LITTLETON, CO 80123	SERIES A PREFERRED	24,284	PREFERRED

In re: **Vector Launch Inc.**Case No. **19-**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
EDWARD SALABOR AND ERIKA SALABOR 2884 TAHOE DRIVE LIVERMORE, CA 94550	SERIES A PREFERRED	24,293	PREFERRED
EINSTEIN-SIM, LLC ATTN: STEVE SIM 5650 PASEO DEL FUENTE TUCSON, AZ 85750	SERIES A PREFERRED	20,182	PREFERRED
EMERALD ADAIR 40 N SUNTAN DR VAIL, AZ 85641	COMMON SHARES	10,937	COMMON
ERIC BESNARD 45 60TH PLACE LONG BEACH, CA 90803	COMMON SHARES	800,000	COMMON
ERIC KNADLER 10222 E GRAY HAWK DR. TUCSON, AZ 85730	COMMON SHARES	450	COMMON
ERIC SCHILLER 32 CAROL ROAD WESTFIELD, NJ 07090	SERIES A PREFERRED	10,305	PREFERRED
ERNEST J. MAUNE 539 UTICA DRIVE SUNNYVALE, CA 94087	SERIES A PREFERRED	34,357	PREFERRED
ERNEST J. MAUNE 539 UTICA DRIVE SUNNYVALE, CA 94087	SERIES B PREFERRED	9,734	PREFERRED
FLOYD G. HOFFMAN, LLC 11745 E. CHARTER OAK DRIVE SCOTTSDALE, AZ 85259	SERIES B PREFERRED	815	PREFERRED
GARRETT JOHN KOWALEWSKI 1201 EAST SILVERTREE DRIVE TUCSON, AZ 85718	SERIES A PREFERRED	10,146	PREFERRED
GARRETT JOHN KOWALEWSKI 1201 EAST SILVERTREE DRIVE TUCSON, AZ 85718	SERIES B PREFERRED	4,857	PREFERRED
GARRETT KATZENSTEIN 3338 KALLIN AVE LONG BEACH, CA 90808	SERIES B PREFERRED	19,452	PREFERRED

In re: **Vector Launch Inc.**Case No. **19-**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
GARRETT KATZENSTEIN 3338 KALLIN AVE LONG BEACH, CA 90808	COMMON SHARES	4,427	COMMON
GARRY BRAV 678 TRUST 700 EAST BROADWAY SUITE 200 TUCSON, AZ 85719	SERIES A PREFERRED	40,364	PREFERRED
GARRY BRAV 678 TRUST 700 EAST BROADWAY SUITE 200 TUCSON, AZ 85719	SERIES B PREFERRED	16,307	PREFERRED
GRAHAM FAMILY INVESTMENTS, LLC 602 75TH WAY NE OLYMPIA, WA 98506	SERIES B PREFERRED	32,450	PREFERRED
HARPREET LABANA 295 SAW MILL RIVER ROAD MILLWOOD, NY 10546	SERIES A PREFERRED	10,380	PREFERRED
HARSH JARIWALA 199 ACALANES DR. APT 14 SUNNYVALE, CA 94086	SERIES A PREFERRED	92,456	PREFERRED
HOWARD N. STEWART 3526 E FORT LOWELL ROAD TUCSON, AZ 85716	SERIES B PREFERRED	45,613	PREFERRED
HOWARD N. STEWART 3526 E FORT LOWELL ROAD TUCSON, AZ 85716	SERIES A PREFERRED	30,435	PREFERRED
HSL PROPERTIES INC. ATTN: HUMBERTO LOPEZ 3901 EAST BROADWAY BLVD TUCSON, AZ 85711	SERIES A PREFERRED	10,128	PREFERRED
HYPERSPEED VENTURES LLC 310 WASHINGTON BLVD. UNIT 601 MARINA DEL REY, CA 90292	SERIES A PREFERRED	40,419	PREFERRED
INNOCOMM, LLC 7024 CHANNEL VILLAGE COURT, UNIT 101 ANNAPOLIS, MD 21403	SERIES B PREFERRED	9,730	PREFERRED

In re: **Vector Launch Inc.**Case No. **19-**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ITOCHU CORPORATION TOKNU SECTION, ITOCHU CORPORATION	SERIES B PREFERRED	326,143	PREFERRED
JAMES CANTRELL 11421 E. CALLE DEL VALLE TUCSON, AZ 85749	SERIES A PREFERRED	14,013	PREFERRED
JAMES CANTRELL 11421 E. CALLE DEL VALLE TUCSON, AZ 85749	COMMON SHARES	2,000,000	COMMON
JAMES PALMER 11447 MORNING GROVE DR LAS VEGAS, NV 89135	COMMON SHARES	110,000	COMMON
JAMES RILEY 4330 W CAMINO PINTORESCO TUCSON, AZ 85745	SERIES A PREFERRED	20,214	PREFERRED
JANA MESSERSCHMIDT 145 LAUREL ST 9 SAN FRANCISCO, CA 94118	SERIES A PREFERRED	6,717	PREFERRED
JOHN GARVEY 389 HAINES AVENUE LONG BEACH, CA 90814	COMMON SHARES	2,000,000	COMMON
JOHN GARVEY 389 HAINES AVENUE LONG BEACH, CA 90814	SERIES A PREFERRED	28,026	PREFERRED
JORDAN FITTERER 4850 E. MELISSA ST. TUCSON, AZ 85711	COMMON SHARES	1,454	COMMON
JOSEPH SASSO WAGNERSTR 12 DEUTSCHLAND WEINHEIM 69469 GERMANY	SERIES B PREFERRED	11,052	PREFERRED
KANEMATSU CORPORATION 2-1, SHIBAURA 1-CHOME TOKYO 105-8005 JAPAN	SERIES A PREFERRED	122,434	PREFERRED

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
KEITH WONG 7222 E GAINER RANCH ROAD, UNIT 128 SCOTTSDALE, AZ 85258	SERIES B PREFERRED	19,440	PREFERRED
KEN SUNSHINE 33 N. EL MOLINO AVE. APT. 402 PASADENA, CA 91101	SERIES A PREFERRED	14,013	PREFERRED
KEN SUNSHINE 33 N. EL MOLINO AVE. APT. 402 PASADENA, CA 91101	COMMON SHARES	1,333,333	COMMON
KIEL HOGAN 7145 SOUTH POLO RIDGE DR. LITTLETON, CO 80128	SERIES A PREFERRED	10,279	PREFERRED
KNOLLWOOD INVESTMENT FUND LLC 217 INTERNATIONAL CIR. HUNT VALLEY, MD 21030	SERIES B PREFERRED	163,071	PREFERRED
KODEM VECTOR INVESTMENT II, L.P. GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP, 711 THIRD AVENUE, ATTENTION: ALEXANDER KAPLUN NEW YORK, NY 10017	SERIES B PREFERRED	1,244,542	PREFERRED
KODEM VECTOR INVESTMENT III, L.P. GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP, 711 THIRD AVENUE, ATTENTION: ALEXANDER KAPLUN NEW YORK, NY 10017	SERIES B PREFERRED	1,196,618	PREFERRED
KODEM VECTOR INVESTMENT, L.P. GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP, 711 THIRD AVENUE, ATTENTION: ALEXANDER KAPLUN NEW YORK, NY 10017	SERIES B PREFERRED	1,142,551	PREFERRED
KUNAL RAMBHIA 51 RODGERS DRIVE NEW ROCHELLE, NY 10804	SERIES A PREFERRED	13,925	PREFERRED
KURRENT INVESTMENT LLC 2935 HUNTSFORD CIRCLE HIGHLANDS RANCH, CO 80126	SERIES B PREFERRED	16,307	PREFERRED

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
KURRENT INVESTMENT LLC 2935 HUNTSFORD CIRCLE HIGHLANDS RANCH, CO 80126	SERIES A PREFERRED	255,911	PREFERRED
KURRENT INVESTMENT LLC 2935 HUNTSFORD CIRCLE HIGHLANDS RANCH, CO 80126	SERIES B PREFERRED	160,462	PREFERRED
LIGHTSPEED VENTURE PARTNERS XI, L.P. 2200 SAND HILL ROAD MENLO PARK, CA 94025	SERIES B PREFERRED	554,443	PREFERRED
LIGHTSPEED VENTURE PARTNERS XI, L.P. 2200 SAND HILL ROAD MENLO PARK, CA 94025	SERIES A PREFERRED	994,196	PREFERRED
MAEBEE HOLDINGS LLC ATTN: BRAD EWALT 2650 E CATCLAW ST. GILBERT, AZ 85296	SERIES A PREFERRED	101,192	PREFERRED
MAEBEE HOLDINGS LLC ATTN: BRAD EWALT 2650 E CATCLAW ST. GILBERT, AZ 85296	SERIES B PREFERRED	130,136	PREFERRED
MARCO A. BUSSOTTI AND CLAUDIA L. BUSSOTT	SERIES B PREFERRED	4,076	PREFERRED
MATTHEW CONOVER 420 WHISMAN COURT MT. VIEW, CA 94043	SERIES A PREFERRED	80,084	PREFERRED
MATTHEW STUART 9301 N. HAMPSHIRE DR. TUCSON, AZ 85742	COMMON SHARES	50	COMMON
MELISSA FITTERER 4850 E MELISSA ST TUCSON, AZ 85711	COMMON SHARES	200	COMMON
MICHAEL & KATINA KOLLER 7225 NORTH VILLAGE AVENUE TUCSON, AZ 85704	SERIES A PREFERRED	10,168	PREFERRED

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MICHAEL CONOVER 1799 EAST 1780 NORTH NORTH LOGAN, UT 84341	SERIES A PREFERRED	18,138	PREFERRED
MICHAEL TANNE 2232 W MIDDLEFIELD ROAD MOUNTAIN VIEW, CA 94022	SERIES A PREFERRED	8,106	PREFERRED
MILA INTUITIVE OBJECTS FUND, L.P. 9340 OWENSMOUTH AVE CHATSWORTH, CA 91311	SERIES A PREFERRED	30,912	PREFERRED
MIRAMAR VENTURES, LLC P.O. BOX 31597 TUCSON, AZ 85715	SERIES B PREFERRED	22,740	PREFERRED
MITCH PISIK 4901 N AVENIDA DE CASTILLA TUCSON, AZ 85718	SERIES A PREFERRED	10,249	PREFERRED
NATHAN LIPSCOMB	SERIES A PREFERRED	8,102	PREFERRED
NAVNEET DALAL 61 FREDRICK AVE. ATHERTON, CA 94027	SERIES A PREFERRED	58,961	PREFERRED
NEIL R. SIMON	SERIES B PREFERRED	4,852	PREFERRED
NICHOLAS KARANGELAN 3100 N NELSON ST. ARLINGTON, VA 22207	SERIES A PREFERRED	14,007	PREFERRED
NISHANT DOSHI 1168 CORRAL AVE SUNNYVALE, CA 94086	SERIES A PREFERRED	24,123	PREFERRED
NUVIEW TRUST CO. FBO LINDA F. PENN 330 S POPLAR AVE SUITE 103-M PIERRE, SD 57501	SERIES B PREFERRED	8,153	PREFERRED
NUVIEW TRUST CO. FBO R. TONY PENN 330 S POPLAR AVE SUITE 103-M PIERRE, SD 57501	SERIES B PREFERRED	8,153	PREFERRED

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
OAIMK, LLC 3573 E SUNRISE DR., SUITE 225 TUCSON, AZ 85718	SERIES B PREFERRED	178,973	PREFERRED
OAIMK, LLC 3573 E SUNRISE DR., SUITE 225 TUCSON, AZ 85718	SERIES A PREFERRED	202,297	PREFERRED
OSAGE UNIVERSITY PARTNERS II, L.P. 50 MONUMENT ROAD, SUITE 201 BALA CYNWYD, PA 19004	SERIES B PREFERRED	55,361	PREFERRED
OSAGE UNIVERSITY PARTNERS II, L.P. 50 MONUMENT ROAD, SUITE 201 BALA CYNWYD, PA 19004	SERIES A PREFERRED	41,204	PREFERRED
PANAGIOTIS (PETER) VASILIADIS 25 CRESTLINE RD. WAYNE, PA 19087	SERIES B PREFERRED	16,306	PREFERRED
PAT HOGAN 7145 SOUTH POLO RIDGE DR. LITTLETON, CO 80128	SERIES A PREFERRED	41,119	PREFERRED
PATRICK BARKER 1530 S CENTINELA AVE, APT 102 LOS ANGELES, CA 90025	COMMON SHARES	1,250	COMMON
PENSCO TRUST COMPANY, CUSTODIAN FBO (SCOTT LEE), IRA 335 FAIRFAX AVE SAN MATEO, CA 94402	SERIES B PREFERRED	17,903	PREFERRED
PESARC HEDGE FUND HOLDINGS LTD. C/O MORGAN STANLEY AIP SUITE 400, 100 FRONT STREET WEST CONSHOHOCKEN, PA 19428	SERIES B PREFERRED	815,357	PREFERRED
PREETI RANA 323 CHILTERN CT. SAN RAMON, CA 94582	SERIES A PREFERRED	10,108	PREFERRED
PROVIDENT TRUST GROUP FBO GARRETT KATZENSTEIN IRA 3338 KAILIN AVE LONG BEACH, CA 90808	SERIES B PREFERRED	34,959	PREFERRED

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RICH & VICKI KEFFLER 3450 N. FLOWING WELLS, #118 TUCSON, AZ 85705	SERIES A PREFERRED	8,088	PREFERRED
RIVERVIEW STRATEGIC OPPORTUNITIES FUND III LP C/O MORGAN STANLEY AIP SUITE 400, 100 FRONT STREET WEST CONSHOHOCKEN, PA 19428	SERIES B PREFERRED	815,357	PREFERRED
ROBERT & JOANNE HUNGATE 5132 N. SOLEDAD PRIMERA TUCSON, AZ 85718	SERIES A PREFERRED	4,062	PREFERRED
ROBERT & MARGARET COLEMAN COLEMAN 463 YOSEMITE DRIVE LIVERMORE, CA 94551	SERIES A PREFERRED	13,926	PREFERRED
ROBERT G. WICK	SERIES B PREFERRED	9,721	PREFERRED
ROUBLE RANA HOUSE 161 WESTWOOD GREEN, 55 JINFENG ROAD, MINHANG, SHANGHAI 201107 CHINA	SERIES A PREFERRED	10,108	PREFERRED
RYAN M. GEORGE & KIMBERLY M. EVANS REVOCABLE TRUST 04212017 11145 N. STARGAZER DRIVE ORO VALLEY, AZ 85737	SERIES B PREFERRED	19,424	PREFERRED
RYAN M. GEORGE & KIMBERLY M. EVANS REVOCABLE TRUST 04212017 11145 N. STARGAZER DRIVE ORO VALLEY, AZ 85737	SERIES A PREFERRED	10,104	PREFERRED
RYAN VERANO	SERIES B PREFERRED	8,153	PREFERRED
SAV HOLDINGS XI, LLC C/O CHAD ANDERSON MANAGING MEMBER 222 BROADWAY, 19 FLOOR, NEW YORK, NY 10038	SERIES A PREFERRED	115,788	PREFERRED

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LIST OF EQUITY SECURITY HOLDERS

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SAV HOLDINGS XXV LLC C/O CHAD ANDERSON MANAGING MEMBER 222 BROADWAY, 19 FLOOR NEW YORK, NY 10038	SERIES B PREFERRED	107,588	PREFERRED
SAV HOLDINGS XXX LLC C/O CHAD ANDERSON MANAGING MEMBER 222 BROADWAY, 19 FLOOR NEW YORK, NY 10038	SERIES B PREFERRED	207,508	PREFERRED
SBS VENTURES, LLC P.O. BOX 31597 DAVID SMALLHOUSE TUCSON, AZ 85751-1597	SERIES B PREFERRED	407,678	PREFERRED
SBS VENTURES, LLC P.O. BOX 31597 DAVID SMALLHOUSE TUCSON, AZ 85751-1597	SERIES B PREFERRED	48,624	PREFERRED
SBS VENTURES, LLC P.O. BOX 31597 DAVID SMALLHOUSE TUCSON, AZ 85751-1597	SERIES A PREFERRED	101,533	PREFERRED
SEED ACCELERATOR FUND 2014 LLC C/O ROBB KUNZ 150 SOUTH STATE STREET STE 203 SALT LAKE CITY, UT 84111	SERIES A PREFERRED	10,110	PREFERRED
SEED ACCELERATOR FUND 2017 LLC C/O ROBB KUNZ 150 SOUTH STATE STREET STE 203 SALT LAKE CITY, UT 84111	SERIES A PREFERRED	10,136	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE FUND XV, L.P., A CAYMAN ISLANDS EXEMPTED LP 2800 SAND HILL ROAD SUITE 101 MENLO PARK, CA 94025	SERIES B PREFERRED	821,353	PREFERRED

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SEQUOIA CAPITAL U.S. VENTURE FUND XV, L.P., A CAYMAN ISLANDS EXEMPTED LP 2800 SAND HILL ROAD SUITE 101 MENLO PARK, CA 94025	SERIES A PREFERRED	2,507,096	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND XV (Q), L.P., A CAYMAN ISLES EXEMPTD LP 2800 SAND HILL ROAD MENLO PARK, CA 94025	SERIES A PREFERRED	105,664	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND XV (Q), L.P., A CAYMAN ISLES EXEMPTD LP 2800 SAND HILL ROAD MENLO PARK, CA 94025	SERIES B PREFERRED	34,616	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND XV, L.P., A CAYMAN ISLANDS EXEMPTD LP 2800 SAND HILL ROAD MENLO PARK, CA 94025	SERIES B PREFERRED	12,434	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND XV, L.P., A CAYMAN ISLANDS EXEMPTD LP 2800 SAND HILL ROAD MENLO PARK, CA 94025	SERIES A PREFERRED	37,954	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE XV PRINCIPALS FUND, L.P., A CAYMAN ISLANDS EXEMPTED LP 2800 SAND HILL ROAD, SUITE 101 MENLO PARK, CA 94032	SERIES A PREFERRED	385,613	PREFERRED
SEQUOIA CAPITAL U.S. VENTURE XV PRINCIPALS FUND, L.P., A CAYMAN ISLANDS EXEMPTED LP 2800 SAND HILL ROAD, SUITE 101 MENLO PARK, CA 94032	SERIES B PREFERRED	126,331	PREFERRED
SERGIO BLACUTT 2700 E EXECUTIVE DR., SUITE 100 TUCSON, AZ 85756	SERIES B PREFERRED	16,307	PREFERRED
SERGIO BLACUTT 2700 E EXECUTIVE DR., SUITE 100 TUCSON, AZ 85756	SERIES A PREFERRED	40,578	PREFERRED

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SERGIO SANCHEZ 720 DAWN WAY GILROY, CA 95010	SERIES A PREFERRED	24,065	PREFERRED
SHASTA VENTURES V, L.P. 2440 SAND HILL ROAD, SUITE 300 MENLO PARK, CA 94025	SERIES B PREFERRED	505,521	PREFERRED
SHASTA VENTURES V, L.P. 2440 SAND HILL ROAD, SUITE 300 MENLO PARK, CA 94025	SERIES A PREFERRED	1,612,209	PREFERRED
SHAUN COLEMAN 23505 ALAMITOS RD SAN JOSE, CA 95120	SERIES A PREFERRED	62,117	PREFERRED
SHELBY LOOSCH 1401 S. PALMWAY LAKE WORTH, FL 33460-5711	SERIES B PREFERRED	815	PREFERRED
SHELBY LOOSCH 1401 S. PALMWAY LAKE WORTH, FL 33460-5711	SERIES A PREFERRED	3,042	PREFERRED
SINICORP LLC 84 WILLOW AVENUE SUITE 6A HOBOKEN, NJ 07030	SERIES A PREFERRED	10,281	PREFERRED
SRP GROUP LLC ATTN: HARIT PATEL 966 INDIAN WELLS AVE. SUNNYVALE, CA 94085	SERIES A PREFERRED	30,321	PREFERRED
STEVEN VESTERDAL	SERIES B PREFERRED	16,307	PREFERRED
STREETEDGE CAPITAL, LP 455 MARKET STREET, SUITE 1140 SAN FRANCISCO, CA 94105	SERIES B PREFERRED	51,423	PREFERRED
SUSAN AND WILLIAM SCOTT	SERIES B PREFERRED	11,722	PREFERRED
THE ENTRUST GROUP FBO CARMEN PALAFOX #7630013595 3605 HELMS AVE. CULVER CITY, CA 90232	SERIES A PREFERRED	10,304	PREFERRED

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
THE GEORGE WASHINGTON UNIVERSITY 2121 I ST NW WASHINGTON, DC 20052	COMMON SHARES	34,000	COMMON
THE LEE FAMILY TRUST U/A 5/21/2008 ATTN: SCOTT LEE 335 FAIRFAX AVE. SAN MATEO, CA 94402	SERIES A PREFERRED	20,696	PREFERRED
THE STEPHENS FAMILY TRUST DATED JUNE 13, 2006	SERIES B PREFERRED	8,153	PREFERRED
TOM CHRISTIE 3284 N RAMBLING CREEK PLACE TUCSON, AZ 85712	SERIES A PREFERRED	10,180	PREFERRED
TOM CHRISTIE 3284 N RAMBLING CREEK PLACE TUCSON, AZ 85712	SERIES B PREFERRED	4,884	PREFERRED
TUCSON EMBEDDED SYSTEMS, INC. 5620 N KOLB ROAD SUITE 160 TUCSON, AZ 85750	SERIES B PREFERRED	4,076	PREFERRED
VANTAGE FBO PATRICK WELCHERT SEP IRA #18872	SERIES B PREFERRED	4,076	PREFERRED
VIJAYA GADDE 350 GREENWICH STREET SAN FRANCISCO, CA 94133	SERIES A PREFERRED	10,214	PREFERRED
VOLANTIS, LLC 2800 SAND HILL ROAD SUITE 101 MENLO PARK, CA 94025	SERIES A PREFERRED	10,251	PREFERRED
WELCHERT FAMILY TRUST AMENDED AND RESTATED AUGUST 2, 2002	SERIES B PREFERRED	4,076	PREFERRED
WESLEY SALANDRO 1782 N PLACITA TEJANO TUCSON, AZ 85712	COMMON SHARES	1,500	COMMON
WILLIAM R. ASSENMACHER 2275 E GANLEY RD TUCSON, AZ 85706	SERIES B PREFERRED	40,767	PREFERRED

In re: **Vector Launch Inc.**Case No. **19-**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
YUVRAJ MEHTA 265 SOUTH BAY VIEW AVENUE SUNNYVALE, CA 94086	SERIES A PREFERRED	10,312	PREFERRED

Fill in this information to identify the case and this filing:

Debtor Name Vector Launch Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/13/2019
 MM / DD / YYYY

X /s/ Shaun Martin
 Signature of individual signing on behalf of debtor

Shaun Martin
 Printed name

Chief Restructuring Officer
 Position or relationship to debtor